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STONEGATE WEALTH MANAGEMENT DR. LAURA H. MATTIA, MBA, CFP®, CDFA® JOINS STONEGATE WEALTH MANAGEMENT

OAKLAND, N.J. – July 25, 2018 – Dr. <u>Laura H. Mattia, MBA, CFP®, CDFA®</u>, has recently joined Stonegate Wealth Management, LLC as a Partner & Managing Director of Stonegate's Sarasota Office.

With over thirty years of experience in finance, Dr. Laura Mattia is a Partner and Managing Director of the Sarasota office for Stonegate Wealth Management LLC. She is a fee-only comprehensive financial planner and fiduciary advocate. She believes that all financial advisors should be willing to sign an oath committing to work as a fiduciary 100% of the time.

A former corporate financial executive, Dr. Mattia is passionate about her ability to influence positive change in the financial industry. She is the founder of the Women's Money Empowerment Network (www.womensmoneyempowermentnetwork.com) an educational/research project whose mission is to engage women in all areas of finance. Dr. Mattia also serves as the Program Director for the Financial Planning Degree at Muma College of Business, USF where she is training the next generation of ethical, educated, and inspired CFPs. She is actively involved with the Financial Planning Association (FPA), the National Association of Financial Planners (NAPFA) and the Certified Financial Planning designation (CFP). In addition, Dr. Mattia is the author of the book "Gender On Wall Street: Uncovering Opportunities For Women In Financial Services" published June 2018 by Palgrave Macmillan.

"We are thrilled to have Dr. Mattia join our team," said Stephen Craffen, founder of the firm. "Her experience and strong background in financial planning will enhance the services we provide to our clients."

Dr. Mattia has a PhD in Personal Financial Planning from Texas Tech University, an MBA in Accounting and Finance from Montclair State University, and she is a Certified Financial Planner[™] (CFP[™]) professional.

About Stonegate Wealth Management

Stonegate Wealth Management, LLC, is a SEC Registered Investment Advisor located in Oakland, New Jersey and Sarasota, Florida. Founded in 1993, the firm offers a full range of wealth advisory services including financial planning, trust and estate planning, investment

advice, portfolio management and tax planning. Stonegate Wealth Management abides by a fiduciary standard to act in its clients' best interests and disclose how it is compensated, and it subscribes to the National Association of Personal Financial Advisors' Code of Ethics. Learn more at www.StonegateWealth.com.

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